

# SIZING AND SELECTION

According to  
DIN 740 part 2

# GENERAL INFORMATION

## SAFETY COUPLINGS

ST

## SAFETY COUPLINGS

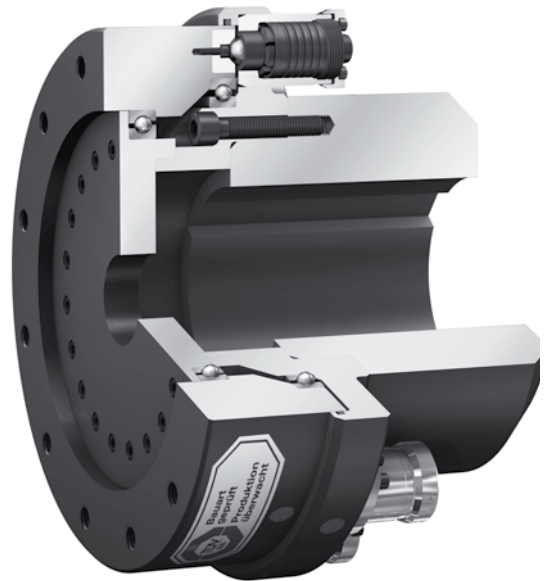
### RELIABLE TORQUE OVERLOAD PROTECTION

**ST series safety couplings are designed to decouple machine drives in the event of torque overload, preventing damage and downtime.**

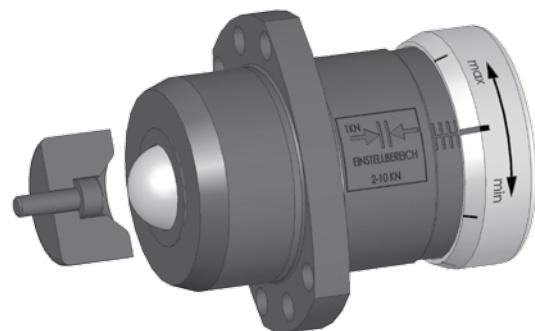
A series of ball bearings are spring loaded into detents on an otherwise freely spinning output plate. In the case of the ST series, these ball bearings are mounted onto plungers which are individually loaded in order to generate high clutching forces while maintaining a relatively small profile.

The transmittable torque is determined by the number and force setting of the safety elements and their distance from the center of the rotational axis. In the event of an overload, the force applied by the detents causes the plungers to overcome the spring loading and retract into the housings, resulting in a complete separation of the driving and driven hubs.

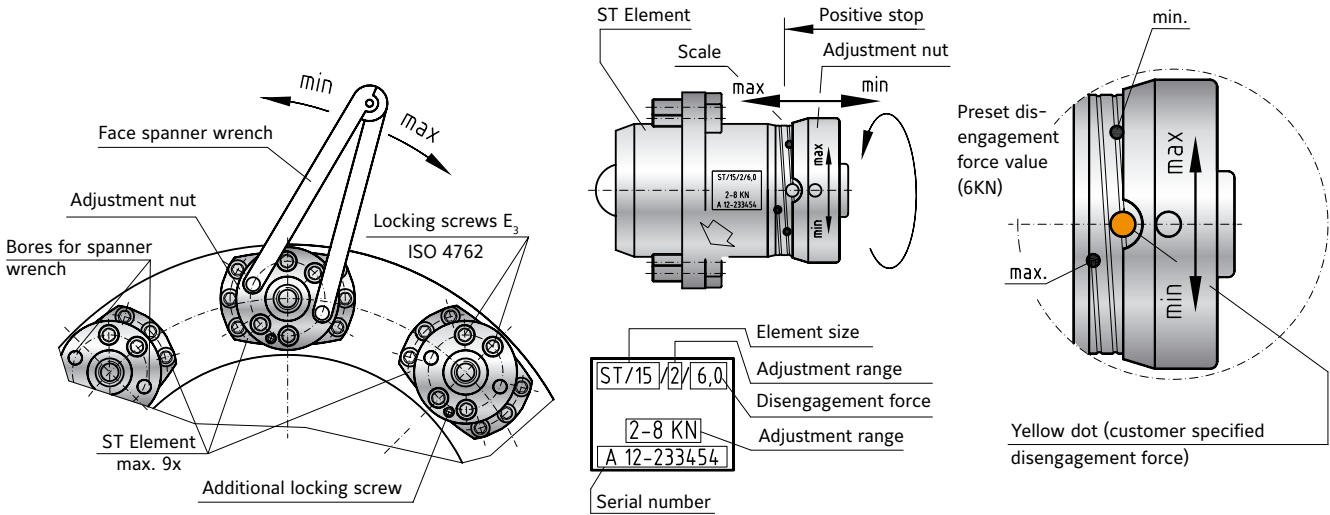
They will not re-engage automatically. After the overload condition has passed, an axial force must be applied in order to re-engage the safety elements into the detents of the output plate.



The safety elements consist of two components: the detent receptacle and the adjustable plunger mechanism.



## TORQUE ADJUSTMENT



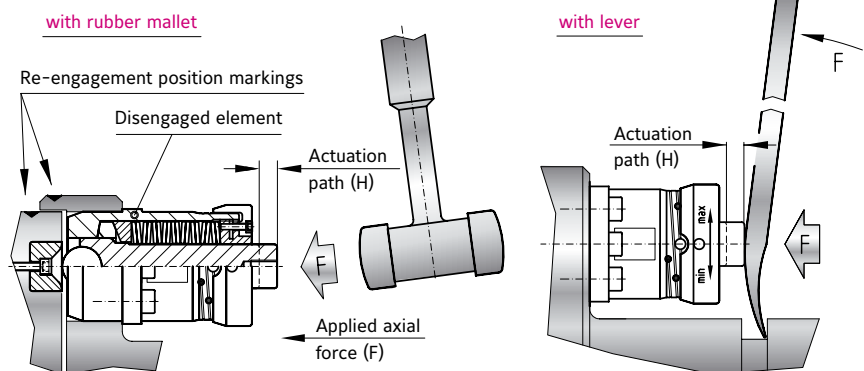
After loosening (approx. 1 rotation) the locking screws (E<sub>3</sub>), the adjustment nut can be turned to adjust the disengagement setting. Minimum, maximum and preset values are marked on the adjustment scale. After adjustment, the torque setting is secured by tightening the locking screws (E<sub>3</sub>).

► **Note**

**All safety elements must be set to the same value.**

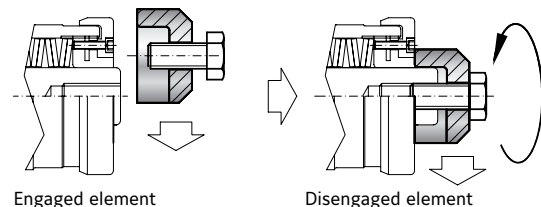
## RE-ENGAGEMENT OF THE SAFETY ELEMENTS

After the overload has been cleared, the drive or driven side must be rotated until the re-engagement position markings are lined up. The elements can only be re-engaged in this position. The element is re-engaged through applying an axial force to the plunger. Re-engagement is audible. Once this is complete, the torque limiter is ready for operation.



## MANUAL DISENGAGEMENT OF ELEMENTS

Prior to machine start-up, the individual elements can be manually disengaged. A manual disengagement tool is available from R+W (see page 61).



## SAFETY COUPLINGS

### SYMBOLS

$T_{AR}$	= Disengagement torque of the coupling (Nm)
$K$	= Service factor
$T_{max}$	= Maximum torque of the drive system (Nm)
$T_{AN}$	= Rated torque of the motor (Nm)
$P_{Drive}$	= Drive power (kW)
$n$	= Drive speed ( $\text{min}^{-1}$ )
$\alpha$	= Angular acceleration ( $\text{rad/s}^2$ )
$t$	= Acceleration time (s)
$\omega$	= Angular velocity ( $\text{rad/s}$ )
$J_L$	= Moment of inertia of load ( $\text{kgm}^2$ )
$J_A$	= Moment of inertia of drive ( $\text{kgm}^2$ )
$T_{AS}$	= Peak motor torque (Nm)
$S$	= Number of safety elements
$F$	= Tangential force (kN)
$r$	= Radius to element (m)
$s$	= Spindle pitch (mm)
$F_V$	= Feed force (N)
$\eta$	= Spindle efficiency
$d_0$	= Pitch diameter (mm)
$F_V$	= Feed force (N)
$C_T$	= Torsional stiffness of coupling (Nm/rad)
$J_{Masch.}$	= Total load inertia ( $\text{kgm}^2$ ) (e.g. shaft + sprocket + chain + roller + 1/2 of coupling)
$J_{Mot.}$	= Total driving inertia ( $\text{kgm}^2$ ) (e.g. motor shaft + 1/2 of coupling)
$f_e$	= Resonant frequency of the two mass system (Hz)

Shock or Load Factor $S_A$		
uniform load	non-uniform load	heavy shock load
1	2	3
For many crushing and shredding applications load factors are commonly $S_A = 2-3$		

### ACCORDING TO DISENGAGEMENT TORQUE

Safety couplings are normally selected according to the required disengagement torque, which must be greater than the maximum torque required for start-up and operation.

Disengagement torque values are often determined from the drive data and are typically a multiple of the nominal torque at the operating drive speed ( $T_{AN}$ ). In addition to a start-up torque ( $T_{max}$ ), the following values are used as further safety factors, depending on the load conditions:

- $K = 1.3$  uniform harmonious load
- $K = 1.5$  non-uniform load
- $K = 1.8$  heavy shock load

$$T_{AR} \geq K \cdot T_{max} \text{ (Nm)}$$

or

$$T_{AN} \geq 9,550 \cdot \frac{P_{Drive}}{n} \text{ (Nm)}$$

ACCORDING TO ACCELERATION  
(START-UP WITH NO LOAD)

$$T_{AR} \cong \frac{J_L}{J_A + J_L} \cdot T_{AS} \cdot S_A \cong \alpha \cdot J_L \text{ (Nm)}$$

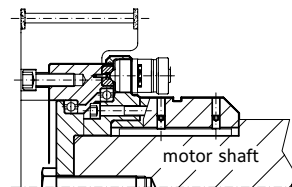
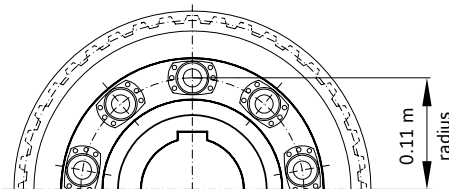
$$\alpha = \frac{\omega}{n} = \frac{\pi \cdot n}{t \cdot 30}$$

ACCORDING TO  
ACCELERATION  
(START-UP WITH LOAD)

$$T_{AR} \cong \left[ \frac{J_L}{J_A + J_L} \cdot (T_{AS} - T_{AN}) + T_{AN} \right] \cdot S_A \cong \alpha \cdot J_L + T_{AN} \text{ (Nm)}$$

ACCORDING TO THE NUMBER  
OF SAFETY ELEMENTS

$$T_{AR} = S \cdot F \cdot r$$



ACCORDING TO LINEAR FEED FORCE

Screw drive

$$T_{AN} = \frac{s \cdot F_v}{2,000 \cdot \pi \cdot \eta} \text{ (Nm)}$$

Rack and pinion drive

$$T_{AN} = \frac{d_0 \cdot F_v}{2,000} \text{ (Nm)}$$

ACCORDING TO RESONANT FREQUENCY

The torsional natural frequency of the coupling must be significantly higher or lower than that of the equipment. For the mechanical substitution model the two mass system applies.

$$f_e = \frac{1}{2 \cdot \pi} \sqrt{C_T \cdot \frac{J_{Masch} + J_{Mot}}{J_{Masch} \cdot J_{Mot}}} \text{ (Hz)}$$

## SAFETY COUPLINGS

### ELASTIC JAW COUPLING DESIGN ST2

Size		ST2 / 2	ST2 / 5	ST2 / 10	ST2 / 25	ST2 / 40	ST2 / 60	ST2 / 100	ST2 / 160
$T_{KN}$ Rated Torque (Nm)		2,000	3,000	5,000	7,500	20,000	20,000	40,000	40,000
$T_{Kmax}$ Maximum Torque (Nm)		4,800	7,500	18,000	25,000	48,000	48,000	120,000	120,000
Torsional Stiffness ( $10^3$ Nm/rad)		58	92	145	230	500	580	850	1000
Relative Damping		1	1	1	1	1	1	1	1

### LOAD FACTORS BY MACHINE TYPE

#### EXCAVATORS

- S bucket chain excavators
- S traveling gear (caterpillar)
- M traveling gear (rails)
- M suction pumps
- S bucket wheels
- M slewing gears

#### CONSTRUCTION MACHINERY

- M concrete mixers
- M road construction machinery

#### CHEMICAL INDUSTRY

- M mixers
- G agitators (light fluids)
- M dryer drums
- G centrifuges

#### FEEDERS AND CONVEYORS

- S belt conveyors
- G belt conveyors (bulk materials)
- M belt bucket conveyors
- M screw conveyors
- M circular conveyors
- M hoists

#### BLOWERS AND FANS<sup>1)</sup>

- G blowers (axial/radial)  $P:n \leq 0.007$
- M blowers (axial/radial)  $P:n \leq 0.07$
- S blowers (axial/radial)  $P:n > 0.07$
- G cooling tower fans  $P:n \leq 0.007$
- M cooling tower fans  $P:n \leq 0.07$
- S cooling tower fans  $P:n > 0.07$

#### GENERATORS AND TRANSFORMERS

- S generators

#### RUBBER MACHINERY

- S extruders
- S calendars
- M mixers
- S rolling millse

#### WOOD PROCESSING MACHINERY

- G woodworking machines

#### CRANES

- S traveling gears
- S hoisting gears
- M slewing gears

#### PLASTICS MACHINERY

- M mixers
- M shredders

#### METALWORKING MACHINERY

- M sheet metal bending machines
- S plate straightening machines

- S presses
- M shears
- S punch presses
- M machine tools, main drives

#### FOOD PROCESSING MACHINERY

- G filling machines
- M kneading machines
- M cane crushers
- M cane cutters
- S cane mills
- M sugar beet cutters
- M sugar beet washers

#### PAPER MACHINERY

- S wood cutters
- S calendars
- S wet presses
- S suction presses
- S suction rollers
- S drying cylinders

#### PUMPS

- S piston pumps
- G centrifugal pumps (light fluids)
- S reciprocating pumps

#### STONE AND CLAY MACHINES

- S breakers

- S rotary kilns
- S hammer mills
- S brick presses

#### TEXTILE MACHINERY

- M tanning vats
- M willows
- M looms

#### COMPRESSORS

- S reciprocating compressors
- M centrifugal compressors

#### METAL ROLLING MILLS

- M plate tilters
- S ingot handling machinery
- M winding machines (strip and wire)
- S descaling machines
- S cold rolling mills
- M chain transfers
- M cross transfers
- M roller straighteners
- S tube welding machines
- S continuous casting plants
- M roller adjustment drives

#### LAUNDRY MACHINES

- M tumblers
- M washing machines

#### WASTEWATER TREATMENT PLANTS

- M aerators
- G screw pumps

<sup>1)</sup> P = power of drive in kW  
n = speed of drive in rpm

## DESIGN FACTORS

### Shock or Load Factor $S_A$

Drive type	Load characteristics of driven machine		
	G	M	S
electric motors, turbines, hydraulic motors	1.25	1.6	2.0
internal combustion engines $\geq 4$ cylinder degree of uniformity $\geq 1:100$	1.5	2.0	2.5

G = smooth uniform load | M = moderate load | S = heavy shock load

### Temperature Factor $S_v$

Ambient Temperature	-40 C° +30 C°	+40 C°	+60 C°	+80 C°	> +80 C°
$S_v$	1.0	1.1	1.4	1.8	on request

### Start Factor $S_z$

Starts per Hour	30	60	120	240	>240
$S_z$	1.0	1.1	1.2	1.3	on request

## ACCORDING TO TORQUE

1. Calculate the drive torque  $T_{AN}$ .

$$T_{AN} \geq 9,550 \cdot \frac{P_{Drive}}{n} \quad (\text{Nm})$$

2. Base the coupling rated torque  $T_{KN}$  on the drive torque  $T_{AN}$  multiplied by the application factors.

$$T_{KN} \geq T_{AN} \cdot S_A \cdot S_v \cdot S_z$$

#### Example:

Coupling between an electric motor (P = 450 kW and n = 980 rpm) and a gearbox driving a belt conveyor for bulk materials.

$$T_{AN} = 9,550 \cdot \frac{450 \text{ kW}}{980 \text{ min}^{-1}} = 4,385.2 \text{ Nm}$$

smooth uniform load  
= G :  $S_A = 1.25$   
ambient temperature  
40°C :  $S_v = 1.1$   
starts  
30/h :  $S_z = 1.0$

$$T_{KN} \geq T_{AN} \cdot S_A \cdot S_v \cdot S_z$$

$$T_{KN} \geq 4,385.2 \text{ Nm} \cdot 1.25 \cdot 1.1 \cdot 1.0 = 6,029.7 \text{ Nm}$$

Selected coupling: ST2 / 10 with elastomer coupling  $T_{KN} = 6,030 \text{ Nm}$

# SIZING AND SELECTION

## SAFETY COUPLINGS

ST

### GEAR COUPLING DESIGN ST4

Size	ST4 / 2	ST4 / 5	ST4 / 10	ST4 / 25	ST4 / 40	ST4 / 60	ST4 / 100	ST4 / 160	ST4 / 250
T <sub>KN</sub> Rated Torque (Nm)	5,700	9,000	14,500	22,000	45,000	70,000	150,000	200,000	402,000
T <sub>Kmax</sub> Maximum Torque (Nm)	14,000	21,500	35,000	54,000	110,000	170,000	360,000	480,000	804,000
n Ref (max speed) (min. <sup>-1</sup> )	4,000	3,900	3,700	3,550	2,750	2,420	1,950	1,730	990



## ACCORDING TO TORQUE

1. Calculate the drive torque.  $T_{AN}$ .

$$T_{AN} \cong 9,550 \cdot \frac{P_{Drive}}{n} \quad (\text{Nm})$$

2. Base the coupling rated torque  $T_{KN}$  on the drive torque  $T_{AN}$  multiplied by the application factor. (see page 20 for shock or load factors  $S_A$ ).

$$T_{KN} \geq T_{AN} \cdot S_A$$

### Example:

Coupling between an electric motor (P = 800 kW and n = 980 rpm) and a gearbox driving a bucket chain excavator ( $S_A = 2$ ).

$$T_{AN} = 9,550 \cdot \frac{800 \text{ kW}}{980 \text{ min.}^{-1}} = 7,796 \text{ Nm}$$

$$\begin{aligned} T_{KN} &\geq T_{AN} \cdot S_A \\ T_{KN} &\geq 7,796 \text{ Nm} \cdot 2 = 15,592 \text{ Nm} \end{aligned}$$

Selected coupling: ST4 / 10 with gear coupling  $T_{KN} = 16,000 \text{ Nm}$

# SIZING AND SELECTION

LP

## DISC PACK COUPLINGS

### SYMBOLS

- $T_{KN}$  = Rated torque of the coupling (Nm)  
 $T_{AS}$  = Peak torque of the drive system  
e.g. max. acceleration torque of drive (Nm)  
or max. braking torque of load (Nm)  
 $J_L$  = Total load inertia (e.g. shaft + sprocket + chain + roller + 1/2 of coupling) (kgm<sup>2</sup>)  
 $J_A$  = Total driving inertia (motor [including gear ratio] + 1/2 of coupling) (kgm<sup>2</sup>)

Shock or Load Factor $S_A$		
uniform load	non-uniform load	highly dynamic load
1	2	3-4
Common factor for servo drives in machine tools: $S_A = 2-3$		

### ACCORDING TO TORQUE

Couplings are normally sized for the highest torque to be regularly transmitted. The peak torque of the application should not exceed the rated torque of the coupling. The following calculation provides an approximation of the minimum required coupling size, and allows for the maximum rated speed and misalignment to exist in the application.

$$T_{KN} \cong 1.5 \cdot T_{AS} \text{ (Nm)}$$

### ACCORDING TO ACCELERATION TORQUE

A more detailed calculation takes acceleration and the driving and driven moments of inertia into account. A strong inertia ratio diminishes the effect of the load factor in the sizing calculation.

$$T_{KN} \cong T_{AS} \cdot S_A \cdot \frac{J_L}{J_A + J_L} \text{ (Nm)}$$

# GENERAL INFORMATION

## GEAR COUPLING

BZ

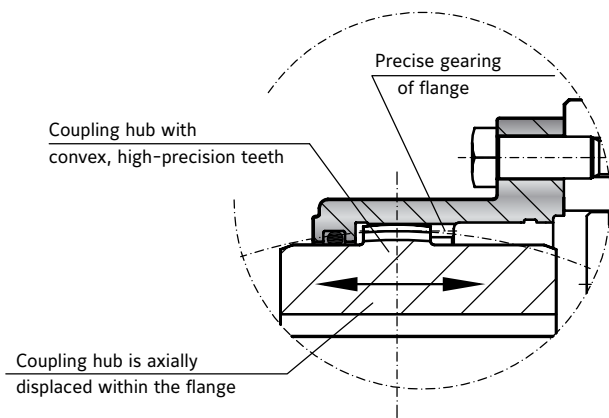
### GEAR COUPLING

#### FUNCTION OF THE GEAR COUPLING

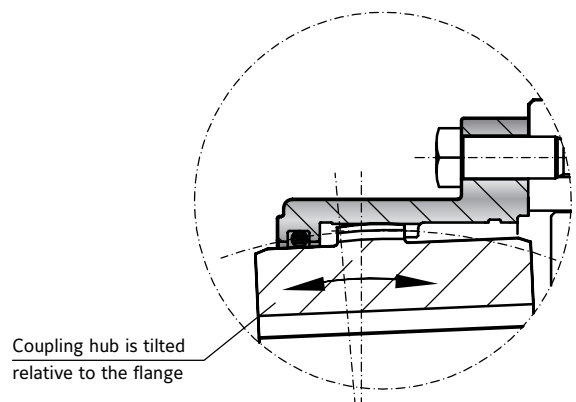
The high precision gearing of the coupling compensates for lateral, angular, and axial misalignment. The gearing transmits torque with minimal backlash and a high degree

of torsional rigidity. The precise geometry of the gearing ensures the performance of the coupling.

#### Axial misalignment



#### Angular and lateral misalignment



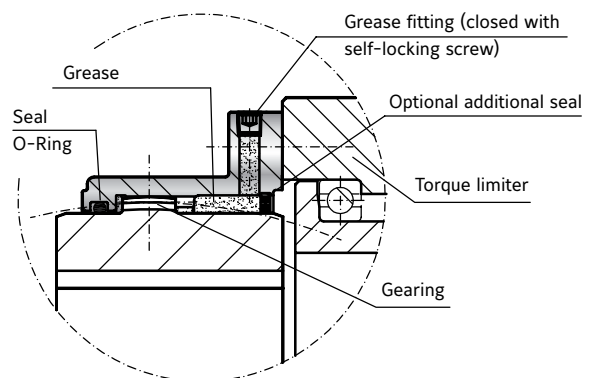
#### MAINTENANCE AND LUBRICATION

► **Note:** Lubrication of the gearing is very important to the service life of the coupling. An additional seal (optional) ensures the lubrication of the gearing over a long period of time.

#### Use only high performance grease

#### RECOMMENDED LUBRICANTS

Normal speed		High speed	
Castrol	Impervia MDX	Caltex	Coupling Grease
Esso	Fibrax 370	Klüber	Klüberplex GE 11-680
Klüber	Klüberplex GE 11-680	Mobil	Mobilgrease XTC
Mobil	Mobilux EPO	Shell	Albida GC1
Shell	Alvania grease EP R-O or ER 1	Texaco	Coupling Grease
Total	Specis EPG		



For easier handling, the coupling will be shipped unassembled.

## GEAR COUPLINGS

### SYMBOLS

- $T_{KN}$  = Rated torque of the coupling (Nm)  
 $T_{AN}$  = Rated torque of the drive (Nm)  
 $S_A$  = Shock or load factor  
 $P$  = Drive power (kW)  
 $n$  = Rotational speed (rpm)

### DESIGN FACTORS

#### Shock or Load Factor $S_A$

Drive type	Load characteristics of driven machine		
	G	M	S
electric motors, turbines, hydraulic motors	1.25	1.6	2.0
internal combustion engines $\geq 4$ cylinder degree of uniformity $\geq 1:100$	1.5	2.2	2.5

G = smooth uniform load | M = moderate load | S = heavy shock load

### LOAD FACTORS BY MACHINE TYPE

#### EXCAVATORS

- S bucket chain excavators
- S traveling gear (caterpillar)
- M traveling gear (rails)
- M suction pumps
- S bucket wheels
- M slewing gears

#### CONSTRUCTION MACHINERY

- M concrete mixers
- M road construction machinery

#### CHEMICAL INDUSTRY

- M mixers
- G agitators (light fluids)
- M dryer drums
- G centrifuges

#### FEEDERS AND CONVEYORS

- S belt conveyors
- G belt conveyors (bulk materials)
- M belt bucket conveyors
- M screw conveyors
- M circular conveyors
- M hoists

#### BLOWERS AND FANS<sup>1)</sup>

- G blowers (axial/radial)  $P:n \leq 0.007$
- M blowers (axial/radial)  $P:n \leq 0.07$
- S blowers (axial/radial)  $P:n > 0.07$
- G cooling tower fans  $P:n \leq 0.007$
- M cooling tower fans  $P:n \leq 0.07$
- S cooling tower fans  $P:n > 0.07$

#### GENERATORS AND TRANSFORMERS

- S generators

#### RUBBER MACHINERY

- S extruders
- S calendars
- M mixers
- S rolling millse

#### WOOD PROCESSING MACHINERY

- G woodworking machines

#### CRANES

- S traveling gears
- S hoisting gears
- M slewing gears

#### PLASTICS MACHINERY

- M mixers
- M shredders

#### METALWORKING MACHINERY

- M sheet metal bending machines
- S plate straightening machines

- S presses

- M shears
- S punch presses
- M machine tools, main drives

#### FOOD PROCESSING MACHINERY

- G filling machines
- M kneading machines
- M cane crushers
- M cane cutters
- S cane mills
- M sugar beet cutters
- M sugar beet washers

#### PAPER MACHINERY

- S wood cutters
- S calendars
- S wet presses
- S suction presses
- S suction rollers
- S drying cylinders

#### PUMPS

- S piston pumps
- G centrifugal pumps (light fluids)
- S reciprocating pumps

#### STONE AND CLAY MACHINES

- S breakers

- S rotary kilns
- S hammer mills
- S brick presses

#### TEXTILE MACHINERY

- M tanning vats
- M willows
- M looms

#### COMPRESSORS

- S reciprocating compressors
- M centrifugal compressors

#### METAL ROLLING MILLS

- M plate tilters
- S ingot handling machinery
- M winding machines (strip and wire)
- S descaling machines
- S cold rolling mills
- M chain transfers
- M cross transfers
- M roller straighteners
- S tube welding machines
- S continuous casting plants
- M roller adjustment drives

#### LAUNDRY MACHINES

- M tumblers
- M washing machines

#### WASTEWATER TREATMENT PLANTS

- M aerators
- G screw pumps

<sup>1)</sup> P = power of drive in kW  
n = speed of drive in rpm

## ACCORDING TO TORQUE

1. Calculate the drive torque at speed  $T_{AN}$ .

$$T_{AN} \cong 9,550 \cdot \frac{P_{Drive}}{n} \text{ (Nm)}$$

2. Determine the required torque rating of the coupling  $T_{KN}$  based on the drive torque  $T_{AN}$  multiplied by the shock or load factor  $S_A$  (see page 20)

$$T_{KN} \geq T_{AN} \cdot S_A$$

### Sample calculation:

Coupling between an electric motor ( $P = 800 \text{ kW}$  at  $n = 980 \text{ rpm}$ ) and a transmission, driving a screw conveyor ( $S_A = 1.6$ ).

$$T_{AN} = 9,550 \cdot \frac{800 \text{ kW}}{980 \text{ min.}^{-1}} = 7,796 \text{ Nm}$$

$$\begin{aligned} T_{KN} &\geq T_{AN} \cdot S_A \\ T_{KN} &\geq 7,796 \text{ Nm} \cdot 1.6 = 15,592 \text{ Nm} \end{aligned}$$

# SIZING AND SELECTION

**BX**

## BELLOWS COUPLINGS

### SYMBOLS

- $T_{KN}$  = Rated torque of coupling (Nm)  
 $T_{AS}$  = Peak torque (Nm)  
e.g. maximum acceleration peak torque or maximum braking torque from the load  
 $J_L$  = Moment of inertia of the load (load + drive line components + half of coupling) ( $\text{kgm}^2$ )  
 $J_A$  = Drive inertia (rotor of motor + drive line components + half of coupling) ( $\text{kgm}^2$ )  
 $C_T$  = Torsional stiffness of coupling (Nm/rad)  
 $f_e$  = Resonant frequency of the two mass system (Hz)  
 $f_{er}$  = Excitation frequency of the drive (Hz)  
 $\varphi$  = Angle of twist (degree)

Shock or Load Factor $S_A$		
uniform load	non-uniform load	heavy shock load
1	2	3-4
For many crushing and shredding applications load factors are commonly $S_A = 2-3$		

## ACCORDING TO TORQUE

Couplings are normally sized for the highest torque to be regularly transmitted. The peak torque of the application should not exceed the rated torque of the coupling. The following calculation provides an approximation of the minimum required coupling size, and allows for the maximum rated speed and misalignment to exist in the application.

$$T_{KN} \cong 1.5 \cdot T_{AS} \text{ (Nm)}$$

## ACCORDING TO ACCELERATION TORQUE

A more detailed calculation takes acceleration and the driving and driven moments of inertia into account. A strong inertia ratio diminishes the effect of the load factor in the sizing calculation.

$$T_{KN} \cong T_{AS} \cdot S_A \cdot \frac{J_L}{J_A + J_L} \text{ (Nm)}$$

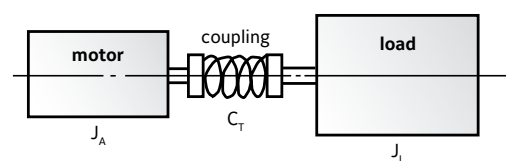
## ACCORDING TO RESONANT FREQUENCY

The torsional natural frequency of the coupling must be significantly higher or lower than that of the equipment. For the mechanical substitution model the two mass system applies.

In practice the following applies:  $f_e \geq 2 \cdot f_{er}$

$$f_e = \frac{1}{2 \cdot \pi} \sqrt{C_T \cdot \frac{J_A + J_L}{J_A \cdot J_L}} \text{ (Hz)}$$

Two Mass System



## ACCORDING TO TORSIONAL DEFLECTION

To calculate transmission error as a result of torsional stress:

$$\varphi = \frac{180}{\pi} \cdot \frac{T_{AS}}{C_T} \text{ (degree)}$$

# SIZING AND SELECTION

EK

## ELASTIC JAW COUPLINGS

### SYMBOLS

$T_{KN}$	= Rated torque of the coupling (Nm)
$T_{Kmax}$	= Maximum torque rating of coupling (Nm)
$T_S$	= Peak torque applied to the coupling (Nm)
$T_{AS}$	= Peak torque of the drive system (Nm)
$T_{AN}$	= Nominal torque of the drive system (Nm)
$T_{LN}$	= Nominal torque of the load (Nm)
$P$	= Drive power (kW)
$n$	= Rotational speed (min. <sup>-1</sup> )
$J_A$	= Total driving inertia (kgm <sup>2</sup> ) (motor [including gear ratio] + 1/2 of coupling)
$J_L$	= Total load inertia (kgm <sup>2</sup> ) (load + drive line components + half of coupling)
$J_1$	= Moment of inertia of driving coupling half (kgm <sup>2</sup> )
$J_2$	= Moment of inertia of driving coupling half (kgm <sup>2</sup> )
$m$	= Ratio of the moment of inertia of the drive to the load
$\mathcal{U}$	= Temperature at the coupling (also consider radiant heat)
$S_v$	= Temperature factor
$S_A$	= Load factor
$S_z$	= Start factor (factor for the number of starts per hour)
$Z_h$	= Number of starts per hour (1/h)

Temperature factor $S_v$	A	B	E
Temperature (v)	Sh 98 A	Sh 65 D	Sh 64 D
> -30°C to -10°C	1.5	1.3	1.2
> -10°C to +30°C	1.0	1.0	1.0
> +30°C to +40°C	1.2	1.1	1.0
> +40°C to +60°C	1.4	1.3	1.2
> +60°C to +80°C	1.7	1.5	1.3
> +80°C to +100°C	2.0	1.8	1.6
> +100°C to +120°C	-	2.4	2.0
> +120°C to +150°C	-	-	2.8

Start factor $S_z$	A	B	E
$Z_h$	up to 120	120 to 240	over 240
$S_z$	1.0	1.3	on request

Shock / load factor $S_A$	A	B	E
uniform load		non-uniform load	heavy shock load
1		1.8	2.5



## COUPLING SELECTION FOR OPERATION WITHOUT SHOCK OR REVERSAL

The rated torque of the coupling ( $T_{KN}$ ) must be greater than the rated torque of the load ( $T_{LN}$ ), taking into account the temperature at the coupling (Temperature factor  $S_v$ ). Should  $T_{LN}$  be unknown,  $T_{AN}$  can be used as a substitute in the formula.

Calculation

$$T_{KN} > T_{AN} \cdot S_v$$

Supplemental Calculation

$$T_{AN} = \frac{9,550 \cdot P}{n}$$

**Sample calculation:** (without shock loads)

**Coupling conditions**

$$v = 70^\circ \text{C}$$

$$S_v = 1.7 \text{ (for } 70^\circ \text{ Elastomer Type A)}$$

**Drive for centrifugal pump**

$$T_{AN} = 850 \text{ Nm}$$

Calculation:  $T_{KN} > T_{AN} \times S_v$

$$T_{KN} > 850 \text{ Nm} \cdot 1.7$$

$$T_{KN} > \underline{1445 \text{ Nm}}$$

—————> **Result:** Coupling model EKH/2500/A ( $T_{KN} = 1950 \text{ Nm}$ ) is selected.

## COUPLING SELECTION FOR OPERATION WITH SHOCK LOADS

Same basic conditions as above. In addition, the maximum torque rating of the coupling ( $T_{Kmax}$ ) is dictated by peak torque ( $T_s$ ) due to shock loads.

Calculation

$$T_{KN} > T_{AN} \cdot S_v$$

Calculation

$$T_{Kmax} > T_s \cdot S_z \cdot S_v$$

Supplemental Calculation

$$T_{AN} = \frac{9,550 \cdot P}{n}$$

Supplemental Calculation

$$T_s = \frac{T_{AS} \cdot S_A}{m + 1}$$

$$m = \frac{J_A \cdot J_1}{J_L \cdot J_2}$$

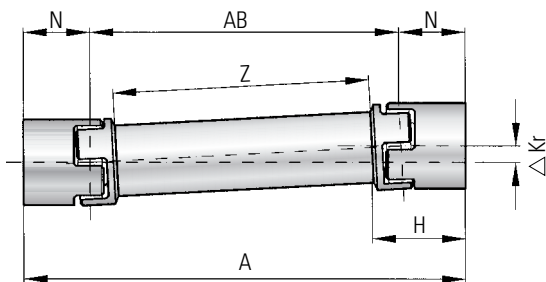
# SIZING AND SELECTION

EZ

## ELASTOMER-DRIVE SHAFT COUPLINGS

### SYMBOLS

- A = Overall length (mm)  
AB = Distance between flextures (mm)  
 $AB = (A - 2xN)$   
Z = Tube length (mm)  
 $Z = (A - 2xH)$   
H = Length of coupling ends (mm)  
N = Length to flexure (mm)  
 $T_{AS}$  = Peak torque of the drive (Nm)  
 $\varphi$  = Torsional deflection (degree)  
 $C_T^B$  = Torsional stiffness of both flexible elements (Nm/rad)  
 $C_T^{ZWR}$  = Torsional stiffness per 1m of tubing (Nm/rad)  
 $C_T^{ZA}$  = Total torsional stiffness (Nm/rad)  
 $n_k$  = Critical speed (1/min.)  
 $C_{Tdyn}^E$  = Dynamic torsional stiffness of both elastomer inserts (Nm/rad)  
 $C_{Tdyn}^{EZ}$  = Total torsional stiffness (Nm/rad)



## MODEL EZ

Size	Torsional stiffness of both flexible elements		Torsional stiffness per 1m of tubing	Length of coupling ends EZ	Length to flexure	Max. axial misalignment
	Elastomer insert A $C_T^B$ (Nm/rad)	Elastomer insert B $C_T^B$ (Nm/rad)	$C_T^{ZWR}$ (Nm/rad)	H (mm)	N (mm)	$\Delta K_a$ (mm)
2500	87,500	108,000	1,000,000	142	108	5
4500	168,500	371,500	2,500,000	181	137	5
9500	590,000	670,000	5,000,000	229	171	6

Table 2

## MAXIMUM TRANSMITTABLE TORQUE BY BORE DIAMETER (Nm)

Size	Ø 35	Ø 45	Ø 50	Ø 55	Ø 60	Ø 65	Ø 70	Ø 75	Ø 80	Ø 90	Ø 120	Ø 140
2500	1900	2600	2900	3200	3500	3800	4000	4300	4600	5200		
4500		5300	5800	6300	7000	7600	8200	8800	9400	10600	14100	
9500			9200	10100	11100	11900	12800	13800	14800	16700	22000	25600

## TEMPERATURE FACTOR S

Temperature (°C)	A	B
	Sh 98 A	Sh 64 D
> -30° to -10°	1.5	1.7
> -10° to +30°	1.0	1.0
> +30° to +40°	1.2	1.1
> +40° to +60°	1.4	1.3
> +60° to +80°	1.7	1.5
> +80° to +100°	2.0	1.8
> +100° to +120°	-	2.4

## ACCORDING TO TORSIONAL STIFFNESS

**Condition:** Line shaft EZ2, Size 4500  $T_{AS} = 5,000\text{Nm}$   
**Wanted:** Total torsional stiffness  $C_T^{ZA}$

$$(C_T^{ZA}) = \frac{168,500 \text{ Nm/rad} \times (2,500,000 \text{ Nm/rad} / 1.344 \text{ m})}{168,500 \text{ Nm/rad} + (2,500,000 \text{ Nm/rad} / 1.344 \text{ m})} = 154504 \text{ [Nm/rad]}$$

$$(C_T^{ZA}) = \frac{C_T^B \cdot (C_T^{ZWR}/Z)}{C_T^B + (C_T^{ZWR}/Z)} \text{ (Nm/rad)}$$

## ACCORDING TO TORSIONAL DEFLECTION

**Condition:** Line shaft EZ2, size 4500  $T_{AS} = 5,000 \text{ Nm}$   
**Wanted:** Torsional deflection at maximum acceleration torque  $T_{AS}$

Measurement (A) of line shaft = 1.706 m  
 Length (Z) of tubing =  $A - (2 \times H) = 1.344 \text{ m}$

$$\varphi = \frac{180 \cdot T_{AS}}{\pi \cdot C_T^{ZA}} \text{ (degree)}$$

$$\varphi = \frac{180 \times 5,000 \text{ Nm}}{\pi \times 154504 \text{ Nm/rad}} = 1,85^\circ$$

With a maximum torque of 5,000 Nm the torsional deflection is 1.85°

# SIZING AND SELECTION

EZ

## DRIVE SHAFT COUPLINGS

### ACCORDING TO MAXIMUM MISALIGNMENT

Lateral misalignment  $\Delta Kr$



$$\Delta Kr_{\max} = \tan \Delta \frac{Kw}{2} \cdot AB$$

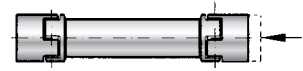
$$AB = A - 2N$$

Angular misalignment  $\Delta Kw$



$$\Delta Kw_{\max} = 2^\circ$$

Axial misalignment  $\Delta Ka$



$\Delta Ka$  See table  
(Page 27)

### R+W CALCULATION PROGRAM

Using proprietary software, R+W will calculate the specific mechanical details of exactly the model you plan to use. Overall length, tube materials (e.g. steel, aluminum, CFK), and other factors are used to determine a number of performance values unique to your line shaft coupling.

Critical speed	$n_k = 1/\text{min.}$
Torsional stiffness of tubing	$C_T^{ZWR} = \text{Nm/rad}$
Overall stiffness	$C_T^{ZA} = \text{Nm/rad}$
Torsional deflection	$\varphi = \text{degree-min-sec}$
Total Weight	$m = \text{kg}$
Moment of inertia	$J = \text{kgm}^2$
Maximum misalignment	$\Delta Kr = \text{mm}$

# GENERAL INFORMATION ELASTOMER SEGMENT ST2

ST2

## ELASTIC SAFETY COUPLING

### THE ELASTOMER SEGMENT

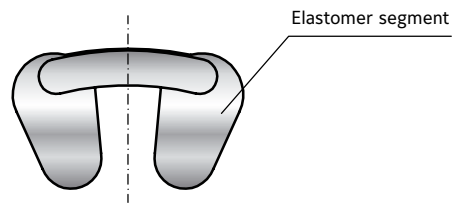
The compensating elements of the ST2 safety couplings are the elastomer segments. They transmit torque while damping vibration and compensating for lateral, axial

and angular misalignment. Three different versions are available with version A being supplied unless otherwise specified.

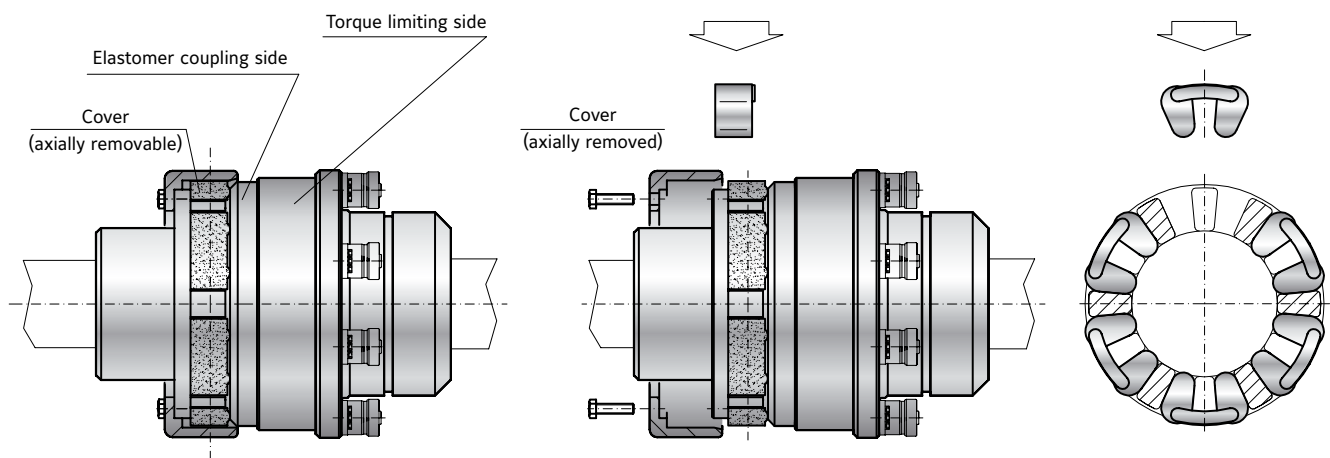
Type	Relative damping ( $\psi$ )	Temperature range constant	Temperature range peak	Material	Shore hardness	Features
A (Standard)	1.0	-40°C to +80°C	+90°C	Natural and synthetic rubber	75-80 Shore A	Very high wear resistance
B	1.0	-40°C to +100°C	+120°C	Synthetic rubber	73-78 Shore A	Resistant to many oils and fuels
C	1.0	-70°C to +120°C	+140°C	Silicone rubber	70-75 Shore A	High temperature range

► **Note**

Elastomer segments can be easily changed after installation. Every coupling utilizes 6x elastomer segments. The elastomer segments do not need to be installed prior to coupling mounting.



### CHANGING THE ELASTOMER SEGMENTS



For easier handling, the coupling will be shipped unassembled.

